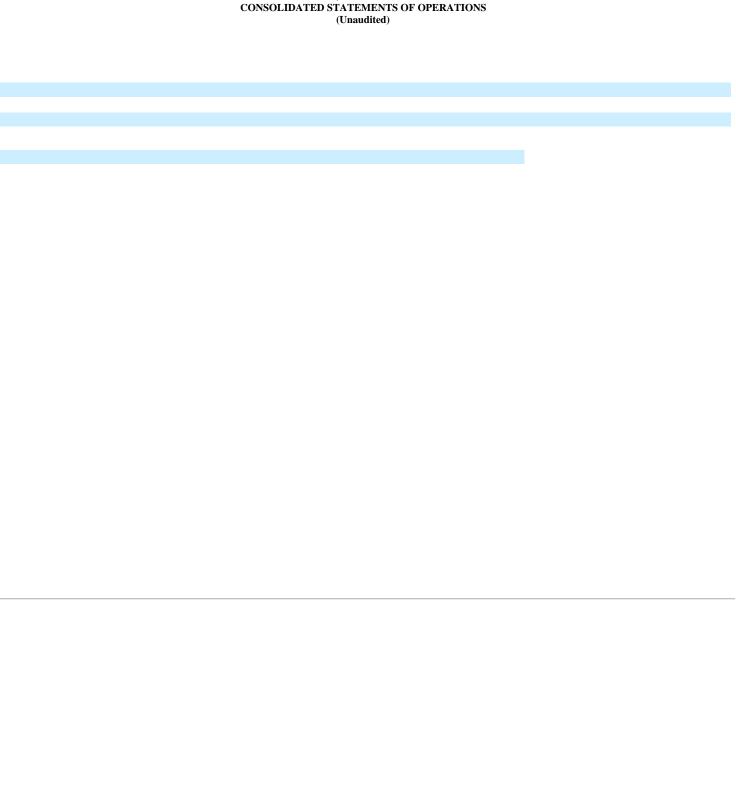
TABLE OF CONTENTS

PART I. FINANCIAL INFOA

ASPEN GROUP, INC. AND SUBSIDIARIES CONSOLIDATED BALANCE SHEETS (CONTINUED)

	October 31, 2022	April 30, 2022
Liabilities and Stockholders' Equity		
Liabilities:		
Stockholders' equity:		
Total liabilities and stockholders' equity		
Total natifices and stockholders equity		

ASPEN GROUP, INC. AND SUBSIDIARIES CONSOLIDATED STATEMENTS OF OPERATIONS (Unaudited)



ASPEN GROUP, INC. AND SUBSIDIARIES CONSOLIDATED STATEMENTS OF CHANGES IN STOCKHOLDERS' EQUITY Three Months Ended October 31, 2022 and 2021 (Unaudited)

ASPEN GROUP, INC. AND SUBSIDIARIES CONSOLIDATED STATEMENTS OF CHANGES IN STOCKHOLDERS' EQUITY Six Months Ended October 31, 2022 and 2021 (Unaudited)

ASPEN GROUP, INC. AND SUBSIDIARIES CONSOLIDATED STATEMENTS OF CASH FLOWS (Unaudited)

Accounting Estimates	

Table of Contents

Net Loss Per Share		
	October 31, 2022	April 30, 2022

Table of Contents

Reclassifications		

2018 Credit Facility		

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ASPEN GROUP, INC. AND SUBSIDIARIES
CONDENSED NOTES TO CONSOLIDATED FINANCIAL STATEMENTS
October 31, 2022
(Unaudited)

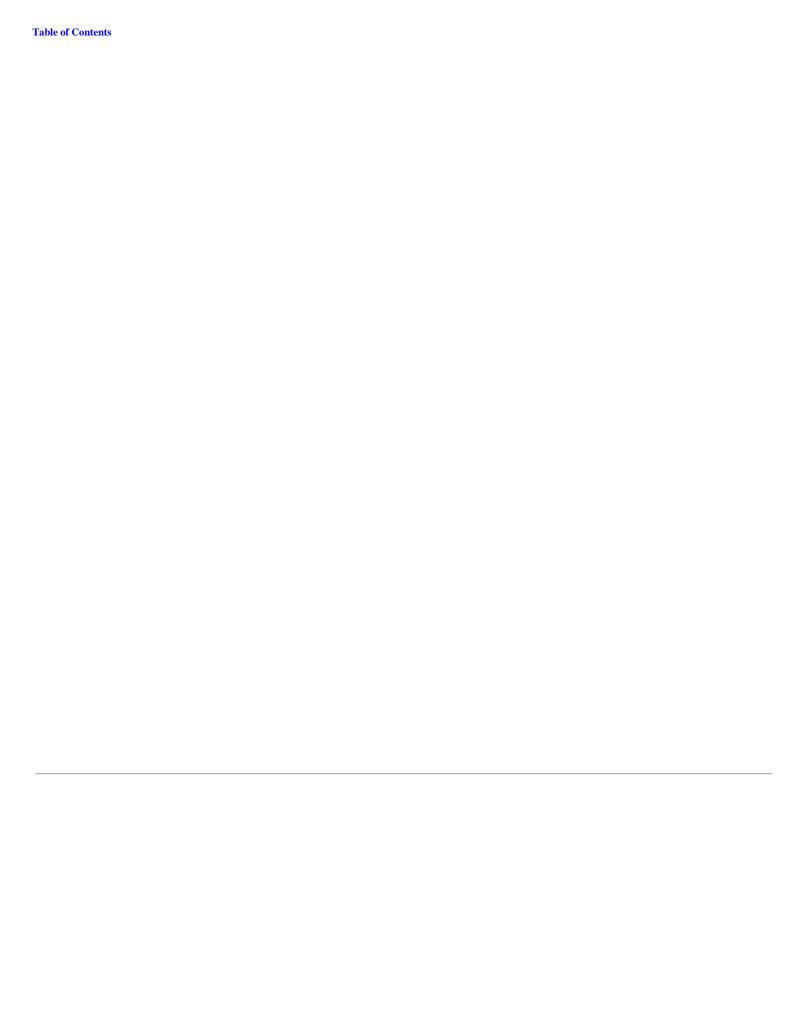
Restricted Stock

Restricted Stock Units

		Number of Shares	Weighted Average Exercise Price	Weighted Average Remaining Contractual Term	Aggregate Intrinsic Value
					_
	īS				
Weighted Average Exercise Price	Outstanding Number of Options	Weighted Average Exercise Price	Weighted Average Remaining I In Years	iife	Exercisable Number of Options
=		_			
	Weighted Average Exercise	OUTSTANDING OPTIONS Weighted Average Outstanding Exercise Number of Price Options	OUTSTANDING OPTIONS Weighted Weighted	Number of Shares Price OUTSTANDING OPTIONS EXERCISAB Weighted Weighted Weighted	Number of Shares Price Contractual Term OUTSTANDING OPTIONS Weighted Weighted Weighted

Stock-based compensation related to RSUs, restricted stock and stock options

Cash Receipts						
Significant Judgment						
Teach-out of the Pre-licensure Nursing Programs						
946FEED Pp						
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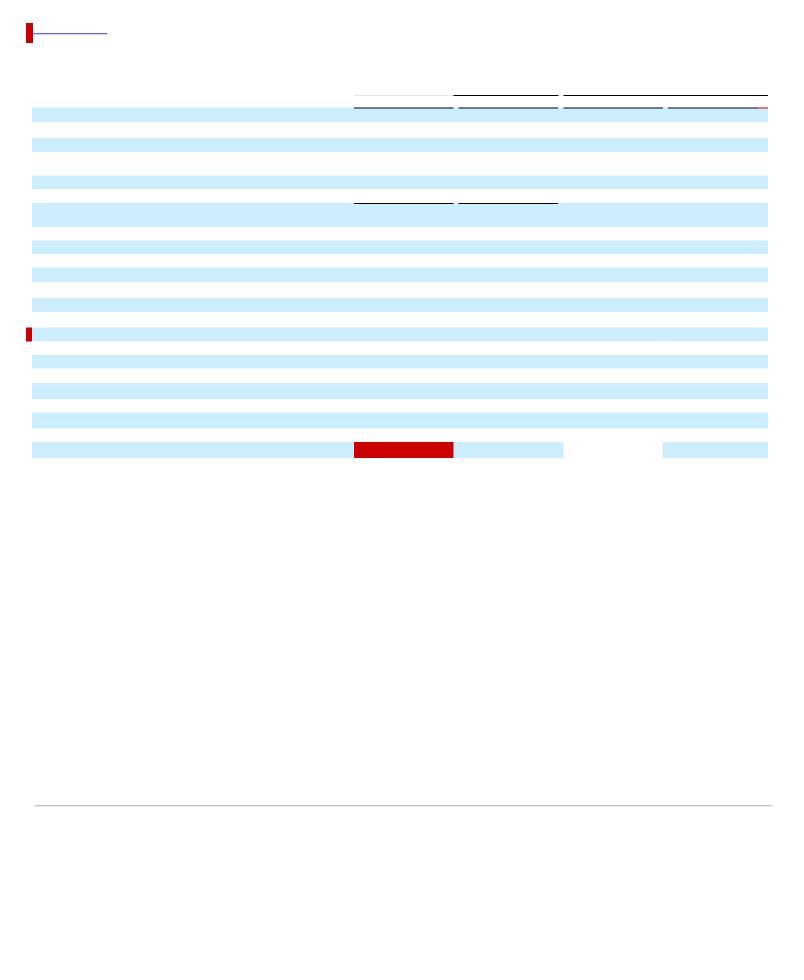


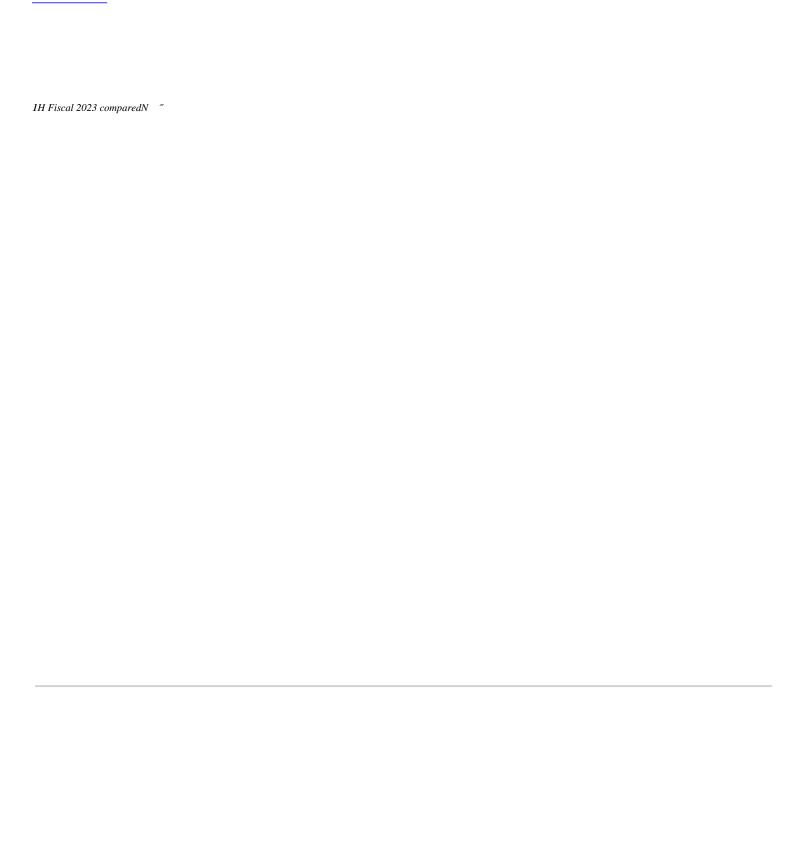
Balance Sheet Classification	October 31, 2022	April 30, 2022
	<u> </u>	
Other Information	October 31, 2022	April 30, 2022

Note 9. Income Taxes

	_	Q2'22	Q3'22	Q4'22	Q1'23	Q2'23
	_					
	=		-			
AGI New Student Enrollments						
		02/22	03/22	04/22	01!22	02/22
		Q2'22	Q3'22	Q4'22	Q1'23	Q2'23
		=				
ookings Analysis and ARPU						
		Second Quarter Boo	okings1 and Average	e Revenue Per En	rollment (ARPU)1	Percent Change T
	Q2'22 Enrollments	Second Quarter Boo Q2'22 Bookings	okings1 and Average		rollment (ARPU)1 22'23 Bookings	Percent Change T Bookings & ARP
	Q2'22 Enrollments					Percent Change T Bookings & ARP
	Q2'22 Enrollments					Percent Change T Bookings & ARP
	Q2'22 Enrollments					Percent Change T Bookings & ARP
	Q2'22 Enrollments					Percent Change T Bookings & ARP
	Q2'22 Enrollments					Percent Change T Bookings & ARP
	Q2'22 Enrollments					Percent Change T Bookings & ARF
	Q2'22 Enrollments					Percent Change T Bookings & ARI
	Q2'22 Enrollments					Percent Change T Bookings & ARF
	Q2'22 Enrollments					Percent Change T Bookings & ARF
	Q2'22 Enrollments					Percent Change T Bookings & ARP
	Q2'22 Enrollments					Percent Change T Bookings & ARP
	Q2'22 Enrollments					Percent Change T Bookings & ARP
	Q2'22 Enrollments					Percent Change T Bookings & ARP
	Q2'22 Enrollments					Percent Change T Bookings & ARP
	Q2'22 Enrollments					Percent Change To Bookings & ARPI

Results of Operations	
Revenue	





Interest expense

2022 0 0 0 0 2021 2021 2022 0 0 0 0 0 0	Three Months Ended October 31,		
2022 \$ Change % Change 2021 2022 \$ Change % Change 2021	2022		

Other (expense) income, net

Three Months Ended October 31,				Six Months Ende	ed October 31,		
2022	\$ Change	% Change	2021	2022	\$ Change	% Change	2021

Three M
2022

,		

Financing Arrangements	
Convertible Note and Revolving Credit Facility	
Credit Facility	
Sufficiency of Working Capital	



PART II. OTHER INFORMATION
ITEM 1. LEGAL PROCEEDINGS
ITEM 1A. RISK FACTORS
ITEM 2. UNREGISTERED SALES OF EQUITY SECURITIES AND USE OF PROCEEDS
ITEM 3. DEFAULTS UPON SENIOR SECURITIES
ITEM 4. MINE SAFETY DISCLOSURES
ITEM 5. OTHER INFORMATION
ITEM 6. EXHIBITS

EXHIBIT INDEX

CERTIFICATION PURSUANT TO 18 U.S.C. SECTION 1350,

AS ADOPTED PURSUANT TO SECTION 906 OF THE SARBANES-OXLEY ACT OF 2002